



Deadline: Fall/Spring: Friday, May 15, 2026 Summer: Thursday, June 4, 2026

Your FAFSA has been selected for review in a process called "Verification." In this process, College of Marin will compare information from your FAFSA with this worksheet and financial data you must submit. The law requires completion of Verification before awarding and/or disbursing federal aid. If there are differences between your FAFSA and your verification documentation, electronic corrections to your FAFSA may be required.

The student must appear in person at the Enrollment Services Office to verify their identity by presenting an unexpired valid government-issued photo ID, such as but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

If the student is <u>unable to appear in person</u>, the <u>original signed and notarized</u> statement of Educational Purpose along with a copy of the unexpired valid government-issued photo ID that is acknowledged in the <u>notary statement</u> below. *The completed worksheet must be mailed to the address noted at the bottom of this form.*

Note: Complete all sections of this worksheet in full and photographs of documents are not acceptable

| Section A: Student Information | | | | | |
|--------------------------------|---------------|--|--|--|--|
| COM ID# | Last Name | | | | |
| Date of Birth | First Name | | | | |
| Phone Number | Student Email | | | | |

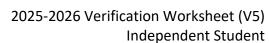
Section B: Family Information

In the table below, list the people in your parent(s)' household:

- 1. Include yourself (the student) on the first line even if you don't live with your parents
- 2. Include your parent(s):
 - Include a parent who is on active duty in the U.S. Armed Forces apart from the family
 - > <u>If your parents are divorced</u>, list the parent who provided the majority of your financial support during the last 12 months. If your parents provide equal support, report the parent with the higher income and assets.
 - If your parents are remarried, include step-parent.
 - If your parents are not married but live together, list both parents
- 3. Include parents' **other children** if your parents provide more than half of their support between July 1, 2025 and June 30, 2026 or if the children would be required to provide parental information if they were completing a 2025-26 FAFSA **and**
 - They currently live with your parents; and
 - > Other dependents, if they now live with your parent(s) and your parent(s) will continue to provide more than half of their support through June 30, 2026.

Parents should not include any unborn children in the family size

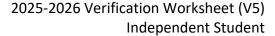
| Full Name | Age | Relationship to Student |
|---------------------|-----|-------------------------|
| Example: Jane Jones | 40 | Spouse |
| | | Self |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |





ANSWER ALL APPLICABLE QUESTIONS: INCOMPLETE FORMS <u>WILL</u> BE RETURNED

| Section C: Student Tax Information | | | | | | | |
|---|--|--|--|--|--|--|--|
| Check only one box below | Submit one of the following | | | | | | |
| I filed a 2023 Federal Tax Return | I provided consent on the FAFSA. If the FA-DDX transferred over your Federal Tax information to your FAFSA, no additional documents are needed. If the transfer was not successful, you must submit a 2023 IRS Tax Return Transcript or a signed copy of your 2023 Tax Return Get Transcript Online- Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and <i>NOT</i> the "Account Transcript." Follow the instructions to create an ID.me account if you do not already have one. You may also request it by phone at: 1-800-908-9946 Submit a signed copy of your 2023 tax return and applicable schedules filed with the IRS | | | | | | |
| I did not, will not, and was not required to file a 2023 Federal Tax Return | Did you earn any income from work in 2023? Did you receive any W-2s and/or 1099x for income earned from work in 2023? Yes* No | | | | | | |
| | *If you answered "Yes" to either question above, you are required to complete SECTION E | | | | | | |
| | | | | | | | |
| | Section D: Spouse Tax Information | | | | | | |
| · | LY COMPLETE THIS SECTION IF YOU ARE MARRIED) | | | | | | |
| Check only one box below | Submit one of the following | | | | | | |
| My spouse filed a 2023 Federal Tax Return | My spouse provided consent on the FAFSA. If the FA-DDX transferred over their Federal Tax information to your FAFSA, no additional documents are needed. If the transfer was not successful, you must submit a 2022 IRS Tax Return Transcript or a signed copy of their 2023 Tax Return Get Transcript Online- Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and www.irs.gov, click "Get Your Tax Record." Click "Get Transcript" and www.irs.gov, click "Get Your Tax Record." Click "Get Transcript" and www.irs.gov, click "Get Your Tax Record." Click "Get Transcript" and www.irs.gov, click "Get Your Tax Record." Click "Get Your Tax Record." Click "Get Transcript" and www.irs.gov, click "Get Your Tax Record." Click "Get Your Tax Record." Click "Get Your Tax Record." | | | | | | |
| | one. You may also request it by phone at: 1-800-908-9946 Submit a signed copy of your spouse's 2023 tax return and applicable schedules filed with the IRS | | | | | | |
| My spouse did not, will not, and was not required to file a 2023 Federal Tax Return | Did spouse earn any income from work in 2023? Did spouse receive any W-2s and/or 1099x for income earned from work in 2023? Yes* No | | | | | | |
| | *If you answered "Yes" to either question above, you are required to complete SECTION E | | | | | | |





| Section E: Non-Tax Filer Income Information ONLY COMPLETE THIS SECTION IF YOU OR YOUR SPOUSE (IF YOU ARE MARRIED) DID NOT FILE A 2023 TAX RETURN | | | | | |
|--|--------------------|----|--|--|--|
| Student/Spouse Name | 2023 Amount Earned | | | | |
| | | \$ | | | |
| | | \$ | | | |
| | | \$ | | | |
| | | \$ | | | |
| | | \$ | | | |

^{*}If a W-2 is unavailable, attach a statement signed and dated by the student/spouse explaining why the W-2 is not available and cannot be provided in a timely manner.

Individuals Granted a Filing Extension by the IRS

If a **filing extension** was granted by the IRS beyond the automatic six months: You must also provide the following:

- A copy of the **IRS's approval** of an extension for the tax year 2023
- A signed statement listing the sources of any 2023 income and the amount of income from each source
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for the tax year 2023
- If self-employed, a signed statement certifying the amount of Adjusted Gross Income and U.S. income tax paid for the year 2023

Individuals Who Filed an Amended IRS Income Tax Return

If an Amended IRS income tax return was filed, you must provide a signed copy of the 2023 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, <u>and</u> one of the following:

- Updated income and tax information from the IRS on an ISIR record with all tax information from the original tax return
- A 2023 IRS Tax Return Transcript (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all the income and tax information required to be verified; or
- A signed copy of the 2023 IRS Form 1040 and the applicable schedule that were filed with the IRS

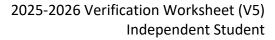
Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide the following:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS or, if unable to obtain a TRDBV, an equivalent document provided by the IRS or a copy of the signed 2023 income tax return and applicable schedules the individual filed with the IRS; and
- A statement signed and dated by the tax filer indicating that they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft or an IRS 4674C letter (a letter from the IRS acknowledging the identity theft).

Individuals Who Filed Non-IRS Income Tax Returns

• A tax filer who filed an income tax return with a tax authority other than the IRS may provide a signed copy of his or her income tax return that was filed with the relevant tax authority. However, if the College of Marin questions the accuracy of the information on the signed copy of the income tax return, the tax filer must provide College of Marin with a copy of the tax account information issued by the relevant tax authority before verification can be completed.





| | Statement of Ed | ucational Purp | ose (to be signed in-person) | |
|--|-------------------------------|-----------------|---|--------------------------------|
| I certify that I | ual signing this statement of | | | |
| educational Purpose and tha and to pay the cost of attend | | | cance I may receive will only be use | ed for educational purposes |
| | | <i></i> | | |
| Student's Signature | COM ID# | Date | School Official's Signat | ture Date |
| | | | nly if you are unable to appe | |
| insurance agencies, or shipping | stores. Certification may | vary by state). | | actional barins, create amons, |
| State of: | | | | |
| On <i>(Date)</i> | , before me, | (Notary's Name |) | |
| Personally appeared, | (Printed Name o | | , and proved to me | Notary Seal |
| because of satisfactory evidenc | e of identification | | | |
| to be the above named person WITNESS my hand and official | | instrument. | | |
| (Notary Signature) | My commis | sion expires on | (Date) | |
| | | | | |
| | | Certifying S | ignatures | |
| | | | this form is complete and correct. WA | |
| | | • | first page. If not received by this dea | |
| Print Student's Name | | | M00# COM ID Number | |
| | / | | | / |
| Student Signature (required) | Date | <u> </u> | Snouse Signature (ontional) | Date |