

Your FAFSA has been selected for review in a process called “**Verification.**” We are required by law to compare the data provided in your FAFSA with the data provided on this form and any other documents requested by College of Marin, Enrollment Services Office. If there are differences between your FAFSA and the documents provided, corrections may be required.

The student must appear in person at Enrollment Services Office to verify their identity by presenting an unexpired valid government-issued photo ID, such as but not limited to, a driver’s license, other state-issued ID, or passport. The institution will maintain a copy of the student’s photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student’s ID.

If the student is **unable to appear in person** the **original signed and notarized** statement of Educational Purpose along with a copy of the unexpired valid government-issued photo ID that is acknowledged in the **notary statement** below. **The completed worksheet must be mailed to the address noted on the bottom of this form.**

ALL Verification documents are due the last day of finals during the primary semester or first week of classes for summer only students. If not received by this deadline, financial aid will be forfeited. Incomplete documents will be returned

Section A: Student Information			
COM ID#		Date of Birth	
Last Name		Phone #	
First Name		Student Email	

Section B: Family Size		
Starting with the 2024-2025 award year, family size is now aligned with whom the student could claim as a dependent on the U.S. federal tax return if the student were to file a U.S. federal tax return.		
In the table below, list the people in your family size including:		
<ol style="list-style-type: none"> Yourself (the student) Your spouse (if you are married) Your dependent children if all of the following are true: <ul style="list-style-type: none"> They currently live with you (or live apart because of college enrollment); and They currently receive more than half of their support from you and will continue to receive more than half their support from you during the award year (July 1, 2024 through June 30, 2025) Other persons if all of the following are true: <ul style="list-style-type: none"> They currently live with you; and They currently receive more than half of their support from you and will continue to receive more than half their support from you during the award year (July 1, 2024 through June 30, 2025) Do not include any unborn children in the family size 		
Full Name	Age	Relationship to Student
<i>Example: Jane Jones</i>	<i>40</i>	<i>Spouse</i>
		<i>Self</i>

ANSWER ALL APPLICABLE QUESTIONS: INCOMPLETE FORMS WILL BE RETURNED

Section C: Student Tax Information	
<p>Check only one box below</p> <p><input type="checkbox"/> I filed a 2022 Federal Tax Return</p> <p><input type="checkbox"/> I did not, will not, and was not required to file a 2022 Federal Tax Return</p>	<p>Submit one of the following</p> <p><input type="checkbox"/> I provided consent on the FAFSA. If the FA-DDX transferred over your Federal Tax information to your FAFSA, no additional documents are needed. If the transfer was not successful, you must submit a 2022 IRS Tax Return Transcript or a signed copy of your 2022 Tax Return</p> <p><input type="checkbox"/> Request a Tax Return Transcript from the IRS for the 2022 tax year at: www.irs.gov/individuals/get-transcript or 800-908-9946. Transcript is generally received within 10 days from the IRS's receipt of the telephone request</p> <p><input type="checkbox"/> Submit a signed copy of your 2022 tax return and applicable schedules filed with the IRS</p> <p>Did you earn any income from work in 2022? <input type="checkbox"/> Yes* <input type="checkbox"/> No</p> <p>Did you receive any W-2s and/or 1099x for income earned from work in 2022? <input type="checkbox"/> Yes* <input type="checkbox"/> No</p> <p><u>*If you answered "Yes" to either question above, you are required to complete SECTION E</u></p>

Section D: Spouse Tax Information	
<p>Check only one box below</p> <p><input type="checkbox"/> My spouse filed a 2022 Federal Tax Return</p> <p><input type="checkbox"/> My spouse did not, will not, and was not required to file a 2022 Federal Tax Return</p>	<p>Submit one of the following</p> <p><input type="checkbox"/> My spouse provided consent on the FAFSA. If the FA-DDX transferred over their Federal Tax information to your FAFSA, no additional documents are needed. If the transfer was not successful, you must submit a 2022 IRS Tax Return Transcript or a signed copy of their 2022 Tax Return</p> <p><input type="checkbox"/> Request a Tax Return Transcript from the IRS for the 2022 tax year at: www.irs.gov/individuals/get-transcript or 1-800-908-9946. Transcript is generally received within 10 days from the IRS's receipt of the telephone request</p> <p><input type="checkbox"/> Submit a signed copy of your spouse's 2022 tax return and applicable schedules filed with the IRS</p> <p>Did spouse earn any income from work in 2022? <input type="checkbox"/> Yes* <input type="checkbox"/> No</p> <p>Did spouse receive any W-2s and/or 1099x for income earned from work in 2022? <input type="checkbox"/> Yes* <input type="checkbox"/> No</p> <p><u>*If you answered "Yes" to either question above, you are required to complete SECTION E</u></p>

Section E: Non-Tax Filer 2022 Income Information		
Student/Spouse Name	Employer/Source of Income Earned from Work in 2022	2022 Amount Earned
		\$
		\$
		\$
		\$
		\$

****If a W-2 is unavailable, attach a statement signed and dated by the student/spouse explaining why the W-2 is not available and cannot be provided in a timely manner.***

Individuals Granted a Filing Extension by the IRS

If a filing extension was granted by the IRS beyond the automatic six months: You must also provide the following:

- A copy of the **IRS's approval** of an extension for the tax year 2022
- A signed statement listing the sources of any 2022 income and the amount of income from each source
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for the tax year 2022
- *If self-employed, a signed statement certifying the amount of Adjusted Gross Income and U.S. income tax paid for the year 2022*

Individuals Who Filed an Amended IRS Income Tax Return

*If an Amended IRS income tax return was filed, you must provide a signed copy of the 2022 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, **and** one of the following:*

- Updated income and tax information from the IRS on an ISIR record with all tax information from the original tax return
- A 2022 IRS Tax Return Transcript (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; or
- A signed copy of the 2022 IRS Form 1040 and the applicable schedule that were filed with the IRS

Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide the following:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS or, if unable to obtain a TRDBV, an equivalent document provided by the IRS or a copy of the signed 2022 income tax return and applicable schedules the individual filed with the IRS; **and**
- A statement signed and dated by the tax filer indicating that they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Statement of Educational Purpose (to be signed in-person)

I certify that I _____ am the individual signing this statement of
(Print Student's Name)

educational Purpose and that the Federal student financial aid assistance I may receive will only be used for educational purposes and to pay the cost of attending College of Marin for the 2024-2025.

Student's Signature COM ID# Date

School Official's Signature Date

Notary Certificate of Acknowledgement (only if you are unable to appear in person)

(Notary signature/seal required if the student is not providing information in person. Notaries can often be found at local banks, credit unions, insurance agencies, or shipping stores. Certification may vary by state).

State of: _____ City/County of: _____

On _____, before me, _____
(Date) (Notary's Name)

Notary Seal

Personally appeared, _____, and proved to me
(Printed Name of Signer)

because of satisfactory evidence of identification _____

to be the above named person who signed the foregoing instrument.

WITNESS my hand and official seal

_____ My commission expires on _____
(Notary Signature) (Date)

Certifying Signatures

By signing this worksheet, I (we) certify that all the information reported on this form is complete and correct. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Print Student's Name

M00# _____
COM ID Number

Student Signature (required) Date

Spouse Signature (optional) Date