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COLLEGE OF MARIN

2024-2025 CA DREAM Verification
Independent Student

Your FAFSA has been selected for review in a process called "**Verification**." We are required by law to compare the data provided in your FAFSA with the data provided on this form and any other documents requested by College of Marin, Enrollment Services Office. If there are differences between your FAFSA and the documents provided, corrections may be required. You will not receive federal financial aid until all verification requirements are met and necessary corrections made.

All Verification documents are due the last day of finals during the primary semester or first week of classes for summer only students. If not received by this deadline, financial aid will be forfeited. Incomplete documents will be returned

Section A: Student Information			
COM ID#		**Date of Birth**	
Last Name		**Phone #**	
First Name		**Student Email**	

Section B: Family Size

Starting with the 2024-2025 award year, family size is now aligned with whom the student could claim as a dependent on the U.S. federal tax return if the student were to file a U.S. federal tax return.

In the table below, list the people in **your family size** including:

1. **Yourself** (the student)
2. Your **spouse** (if you are married)
3. Your **dependent children** if **all** of the following are true:
   - They currently live with you (or live apart because of college enrollment); **and**
   - They currently receive more than half of their support from you and will continue to receive more than half their support from you during the award year (July 1, 2024 through June 30, 2025)
4. **Other persons** if **all** of the following are true:
   - They currently live with you; **and**
   - They currently receive more than half of their support from you and will continue to receive more than half their support from you during the award year (July 1, 2024 through June 30, 2025)
   - ***Do not include any unborn children in the family size***

Full Name	Age	Relationship to Student
Example: Jane Jones	***40***	***Spouse***
		Self

Enrollment Services- Kentfield Campus
835 College Avenue
Kentfield, CA 94904

Enrollment Services-IVC Campus
1800 Ignacio Blvd
Novato, CA 94949

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ANSWER ALL APPLICABLE QUESTIONS: INCOMPLETE FORMS WILL BE RETURNED

Section C: Student Tax Information

Check only one box below	**Submit one of the following**
☐ I filed a 2022 Federal Tax Return	☐ I provided consent on the FAFSA. If the FA-DDX transferred over your Federal Tax information to your FAFSA, no additional documents are needed. If the transfer was not successful, you must submit a 2022 IRS Tax Return Transcript or a signed copy of your 2022 Tax Return ☐ Request a Tax Return Transcript from the IRS for the 2022 tax year at: www.irs.gov/individuals/get-transcript or 800-908-9946. Transcript is generally received within 10 days from the IRS's receipt of the telephone request ☐ Submit a signed copy of your 2022 **tax return** and applicable schedules filed with the IRS
☐ I did not, will not, and was not required to file a 2022 Federal Tax Return	Did you earn any income from work in 2022? ☐ Yes* ☐ No Did you receive any W-2s and/or 1099x for income earned from work in 2022? ☐ Yes* ☐ No ***If you answered "Yes" to either question above, you are required to complete SECTION E**

Section D: Spouse Tax Information

(ONLY COMPLETE THIS SECTION IF YOU ARE MARRIED)

Check only one box below	**Submit one of the following**
☐ My spouse filed a 2022 Federal Tax Return	☐ My spouse provided consent on the FAFSA. If the FA-DDX transferred over their Federal Tax information to your FAFSA, no additional documents are needed. If the transfer was not successful, you must submit a 2022 IRS Tax Return Transcript or a signed copy of their 2022 Tax Return ☐ Request a Tax Return Transcript from the IRS for the 2022 tax year at: www.irs.gov/individuals/get-transcript 1-800-908-9946. Transcript is generally received within 10 days from the IRS's receipt of the telephone request ☐ Submit a signed copy of your spouse's 2022 **tax return** and applicable schedules filed with the IRS
☐ My spouse did not, will not, and was not required to file a 2022 Federal Tax Return	Did you earn any income from work in 2022? ☐ Yes* ☐ No Did you receive any W-2s and/or 1099x for income earned from work in 2022? ☐ Yes* ☐ No ***If you answered "Yes" to either question above, you are required to complete SECTION E**

COLLEGE OF MARIN

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Section E: Non Tax Filer 2022 Income Information *ONLY COMPLETE THIS SECTION IF YOU OR YOUR SPOUSE (IF YOU ARE MARRIED) DID NOT FILE A 2022 TAX RETURN*		
Student/Spouse Name	**Employer/Source of Income Earned from Work in 2022**	**2022 Amount Earned**
		$
		$
		$
		$
		$

If a W-2 is unavailable, attach a statement signed and dated by the student/spouse explaining why the W-2 is unavailable and cannot be provided in a timely manner.

Individuals Granted a Filing Extension by the IRS

*If a **filing extension** was granted by the IRS beyond the automatic six months: You must also provide the following:*

- *A copy of the **IRS's approval** of an extension for the tax year 2022*
- A signed statement listing the sources of any 2022 income and the amount of income from each source
- A copy of IRS Form W-2 for each source of employment income received or an equivalent document for the tax year 2022
- *If self-employed, a signed statement certifying the amount of Adjusted Gross Income and U.S. income tax paid for the year 2022*

Individuals Who Filed an Amended IRS Income Tax Return

*If an Amended IRS income tax return was filed, you must provide a signed copy of the 2022 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS or documentation from the IRS that include the change(s) made by the IRS, **and** one of the following:*

- Updated income and tax information from the IRS on an ISIR record with all tax information from the original tax return
- A 2022 IRS Tax Return Transcript (that will only include information from the original tax return and does not have to be signed), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; or
- A signed copy of the 2022 IRS Form 1040 and the applicable schedule that were filed with the IRS

Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide the following:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS or, if unable to obtain a TRDBV, an equivalent document provided by the IRS or a copy of the signed 2022 income tax return and applicable schedules the individual filed with the IRS; **and**

- A statement signed and dated by the tax filer indicating that they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Section F: Signature(s)

By signing this worksheet, I (we) certify that all the information reported on this form is complete and correct to the best of my knowledge. If requested, I agree to provide proof of the information that I have reported on this form.

_____/_____ _____/_____

Student Signature (required) **Date** **Spouse Signature (optional; if married)** **Date**

This worksheet must be signed and dated. Digital signatures Not accepted

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